

Warrant code: VNM.KIS.M.CA.T.06
 Company name KIS Viet Nam Securities Corporation
 Subject Announcement of adjustment of covered warrants

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrants as follows:

1. Issuer:	KIS Viet Nam Securities Corporation
Warrant code:	CVNM2011
Name (code) of underlying security:	VNM
Issuer of underlying security:	Viet Nam Dairy Products Joint Stock Company
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	9 months
Expiration date:	June 11, 2021
Adjustment date:	January 05, 2021
Reason:	Viet Nam Dairy Products Joint Stock Company makes the cash dividend payment

Old exercise price	(1)	109,378 VND
Old conversion ratio	(2)	16.4069 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	109,300
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	108,300
New exercise price	$(5) = (1) \times [(4)/(3)]$	108,377. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	16.2568 : 1